

## **Content & Advertising**

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- Anti-trust law prohibits agreements (written or implicit) between competitors that may negatively impact consumers or competitors and sharing of confidential information
- Anti-trust violations do not require proof of a formal agreement. A violation may be alleged based upon the mere appearance of unlawful activity.
- All meeting participants must abide by the following rules:
  - Ø DO clearly identify the positive purpose of each project and follow it
  - Ø DO NOT enter into agreements that restrict other parties' actions
  - Ø DO NOT give rise to barriers to market entry
  - Ø DO NOT discuss or exchange specific, confidential or commercially sensitive data on pricing, promotions and business plans
- Anti-trust laws do not prohibit petitioning the government, educating and informing the public, improving quality and safety standards, or protecting the public from fraud.





### **Ol** Welcome

- O2 News
- **03** Digital Advertising: post COVID-19
- **O4** Ecosystem & Platform Stakeholders
- **05** Members what do you want to achieve?
- **06** Upcoming Events
- **07** Next Meeting

#### **1** Your Content & Advertising Team





#### NARAYAN JAESINGH (India)

Partner of Industry Practice



#### ROSS FLYNN (Spain)

Ø MEF Advisor



#### EWA PEPPITT (UK)

Ø Administrative Lead for Content & Advertising



#### MISSION

To Become the Industry Voice on How to Better Serve Customers Through Personalisation Whilst Protecting Consumer Trust in the Digital Era

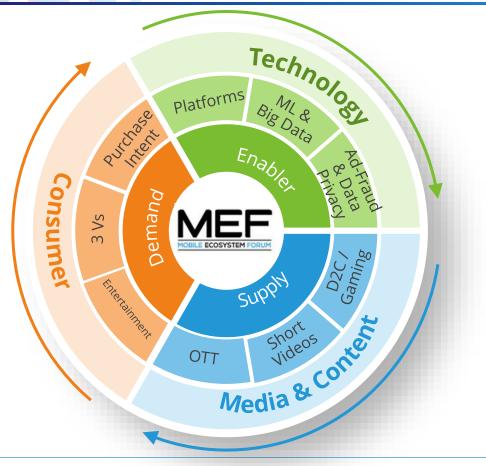
DELIVERABLES: (NB. At this time these are ideas and it is up to you, MEF members, to ultimately decide the direction this – or any – working group takes when things get underway in 2022)	FOUNDER MEMBERS:	- Intis Telecom - Kaleyra	
<ul> <li>Monthly forum for the review and discussions of new industry trends impacting all stakeholders viz. Consumer, Technology and Media / Content</li> </ul>	- Aegis Mobile - Alchemy Telco - AWG - BICS	<ul> <li>LANCK Telecom</li> <li>Mavenir</li> <li>Messente</li> <li>MCP Insight</li> </ul>	
<ul> <li>Whitepaper/reports/infographics/webinars/videos/social media to educate the market and stakeholders</li> </ul>	- BT - Cheetah Digital - China Mobile International	<ul> <li>Mobilesquared</li> <li>Morethan160</li> <li>Ooredoo Group</li> <li>Out There Media</li> </ul>	
Creation of best practices for enhancing Digital Advertising, customer experiences across media platforms and Protecting Consumer Trust (Ad Fraud) (C&A Best Practice)	- Dexatel - Direqt - Dotgo	- PM Connect - Sam Media - TeleSign	
<ul> <li>Aligning Media, MNOs &amp; D2C organisations with thought leader approaches for designing aspects of (i) Monetisation, (ii) Personalisation, (iii) Adoption and (iv) Ad- Fraud / Data Privacy innovations that are applicable multi country / geography</li> </ul>	<ul> <li>Empello</li> <li>Enabld</li> <li>Engage Mobile</li> <li>Global Point View</li> <li>Globe Teleservices</li> <li>GMS</li> </ul>		
	- Golden Goose - imimobile - Infobip		



Key industry impacts across all geographies:

- In-app advertising budgets to grow
- 3 'Vs' to dominate: 'Monetization through Personalization'
  - ✓ Voice based search
  - ✓ Vernacular language
  - ✓ Video content consumption
- Convergence of (i) Digital Payments, (ii) Messaging Platforms & (iii) Advertising
- Online to Offline: **OOH** (out-of-home) progressing to **DOOH** (digital out-of-home)
- Transitioning from SMS based business engagement to chat app messaging
- Analytics: ML / Big Data to curate 'Next Best Product'

#### 04 Content & Advertising: Ecosystem Stakeholders 🛞 MEF MOBILE ECOSYSTEM FORUM



## 360-Degree

approach to cohort formation



### THE 6C DIGITAL PLATFORM MATRIX

Connectivity is the lubricant to engines of Community, Content, Commerce, Currency & Capital



(Source: Greyhound Research)

**D2C** platforms will propel commerce & content consumption across sectors hence demanding sharper personalization for better user experience



- Mobile Advertising is a USD 200 billion a year industry. Bigger than desktop. 70% of Digital Advertising spend is on Mobile. How can we convert advertising on Mobile to Rich Messaging in one click. QR? Both the landing and ongoing customer experiences need to be looked at
- Use cases / case studies
- Fraud angle: social engineering techniques -> voice based search -> conversational commerce
- Micro-targeting

**05** Andy Gladwin, Cheetah Digital - ENTERPRISES

Understanding the Customer:

- Data assets to learn/personalise
- How to gather data/insights
- Gaining customer consent
- How to take a customer from unknown to known
- Gaining a direct customer relationship
- Research on customer behaviours

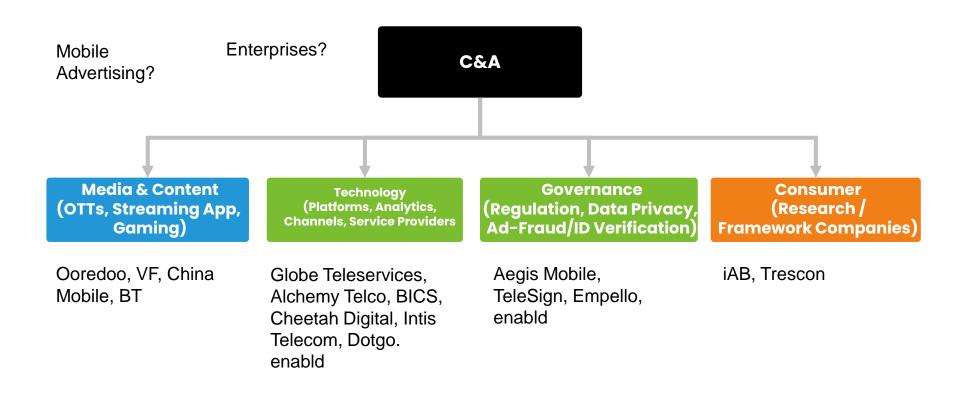
Serving the Customer:

- Different environments and their distinctive properties OTT, apps Mobile Wallet, messaging, social, web, gaming...metaverse
- Applying preferences/insights
- What content to use/not to use
- Best practice for engagement cadence, channels, use of data, metrics

Protecting the Customer:

- Ad Fraud
- SPAM
- Data Policy/Regulation GDPR, IDFA, Android...
- Regulations national, vertical, OS...
- Multinational considerations





#### **Upcoming Events**







FEB ALL DAY
25 MEF Global Forum

- FEB 17:00 21:00
- 25 MEF Lounge Barcelona



FEB 19:00 - 01:00 26 MEFFYS Awards



# 2024 ROADMAP









#### We're here to help your business grow!

Never forget that if you have any interesting reports, press releases, updates etc. of your own, MEF can get you more brand exposure by publishing these in our regular member publications – for example, our weekly newsletter which goes out on a Friday to 15k people

Email MEF's Global Communications Manager Sam Hill – <u>sam@mobileecosystemforum.com</u>

## **Topics**

- Panel #1: Ad Fraud & Digital Payments Fraud Will The Industry Ever Be One Step Ahead Of Bad Actors?
- Panel #2: Customer Care & Data How To Leverage The Data Opportunity
- Panel #3: Products How To Develop & Deliver Products That Surprise & Delight
- Panel #4: Compatibility Can Products Really Meet The Needs Of Every Target Market And Audience?
- Panel #5: 5G & Media Will The Next Big Battle Play Out In Advertising?
- Panel #6: Is Advertising-Based Video On Demand (AVOD) The Way to Maintain Market Share?
- Panel #7: Convergence Of Telco, Media, Communication, Commerce & Payments What Will ICT Look Like In 2025?
- Panel #8: Customer Data Platforms in Telcos An Investment Or Cost?
- Panel #9: The Emergence of Connected TV & Advertising TV OEM & Media
- Panel #10: Personalization through Monetization & Segmentation Media + CPG / FMCG?





Ø Customer Care

Fraud





## AOB?

#### If not, see you at the next meeting on March 14th!