

Content & Advertising

September 14th 2023

Anti-Trust Policy



- Anti-trust law prohibits agreements (written or implicit) between competitors that may negatively impact consumers or competitors and sharing of confidential information
- Anti-trust violations do not require proof of a formal agreement. A violation may be alleged based upon the mere appearance of unlawful activity.
- All meeting participants must abide by the following rules:
 - DO clearly identify the positive purpose of each project and follow it
 - DO NOT enter into agreements that restrict other parties' actions
 - DO NOT give rise to barriers to market entry
 - DO NOT discuss or exchange specific, confidential or commercially sensitive data on pricing, promotions and business plans
- Anti-trust laws do not prohibit petitioning the government, educating and informing the public, improving quality and safety standards, or protecting the public from fraud.

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- Welcome
- 02 News
- Digital Advertising: post COVID-19
- Ecosystem & Platform Stakeholders
- Members what do you want to achieve?
- Upcoming Events
- Next Meeting

Your Content & Advertising Team





- NARAYAN JAESINGH (India)
- Partner of Industry Practice



- ROSS FLYNN (Spain)
- MEF Advisor



- JAMES WILLIAMS (UK)
- Ø Director of Programmes



- EWA PEPPITT (UK)
- Administrative Lead for Content & Advertising

Content & Advertising Working Group



MISSION

To Become the Industry Voice on How to Better Serve Customers Through Personalisation Whilst Protecting Consumer Trust in the Digital Era

DELIVERABLES: (NB. At this time these are ideas and it is up to you, MEF members, to ultimately decide the direction this - or any - working group takes when things get underway in 2022)

- Monthly forum for the review and discussions of new industry trends impacting all stakeholders viz. Consumer, Technology and Media / Content
- Whitepaper/reports/infographics/webinars/videos/social media to educate the market and stakeholders
- Creation of best practices for enhancing Digital Advertising, customer experiences across media platforms and Protecting Consumer Trust (Ad Fraud) (C&A Best Practice)
- Aligning Media, MNOs & D2C organisations with thought leader approaches for designing aspects of (i) Monetisation, (ii) Personalisation, (iii) Adoption and (iv) Ad-Fraud / Data Privacy innovations that are applicable multi country / geography

FOUNDER MEMBERS:

- Aegis Mobile
- Alchemy Telco
- AWG
- BICS
- BT
- Cheetah Digital
- China Mobile International
- Dexatel
- Diregt
- Dotgo
- Empello
- Enabld
- Engage Mobile
- Global Point View
- Globe Teleservices
- GMS
- Golden Goose
- imimobile
- Infobip

- Intis Telecom
- Kaleyra
- LANCK Telecom
- Mavenir
- Messente
- MCP Insight
- Mobilesquared
- Morethan160
- Ooredoo Group
- Out There Media
- PM Connect
- Sam Media
- TeleSign

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CEO/Co-Founder at Intentful

- Intentful is a content creation company. That leverages data and AI to create content in different ways
- Presenting to us will be CEO, Marina Petrova
- Over to you Marina tell us more!



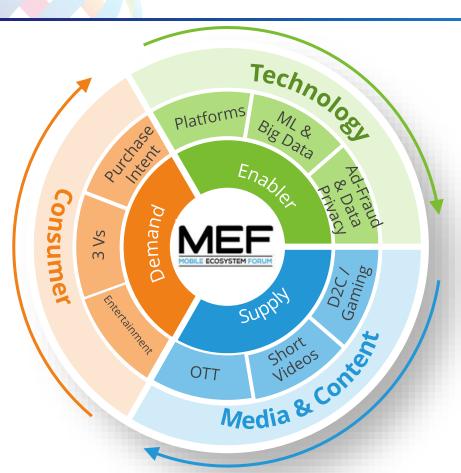
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Digital Advertising Post COVID-19



Key industry impacts across all geographies:

- In-app advertising budgets to grow
- 3 'Vs' to dominate: 'Monetization through Personalization'
 - √ Voice based search
 - ✓ Vernacular language
 - ✓ Video content consumption
- Convergence of (i) Digital Payments, (ii) Messaging Platforms & (iii) Advertising
- Online to Offline: OOH (out-of-home) progressing to DOOH (digital out-of-home)
- Transitioning from SMS based business engagement to chat app messaging
- Analytics: ML / Big Data to curate 'Next Best Product'

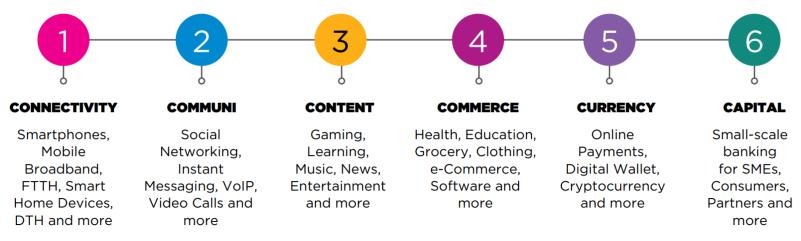


360-Degree approach to cohort formation



THE 6C DIGITAL PLATFORM MATRIX

Connectivity is the lubricant to engines of Community, Content, Commerce, Currency & Capital



(Source: Greyhound Research)

D2C platforms will propel commerce & content consumption across sectors hence demanding sharper personalization for better user experience

Member Comments During First Meeting



- Mobile Advertising is a USD 200 billion a year industry. Bigger than desktop.
 70% of Digital Advertising spend is on Mobile. How can we convert advertising on Mobile to Rich Messaging in one click. QR? Both the landing and ongoing customer experiences need to be looked at
- Use cases / case studies
- Fraud angle: social engineering techniques -> voice based search -> conversational commerce
- Micro-targeting

Andy Gladwin, Cheetah Digital - ENTERPRISES



Understanding the Customer:

- Data assets to learn/personalise
- How to gather data/insights
- Gaining customer consent
- How to take a customer from unknown to known
- Gaining a direct customer relationship
- Research on customer behaviours

Serving the Customer:

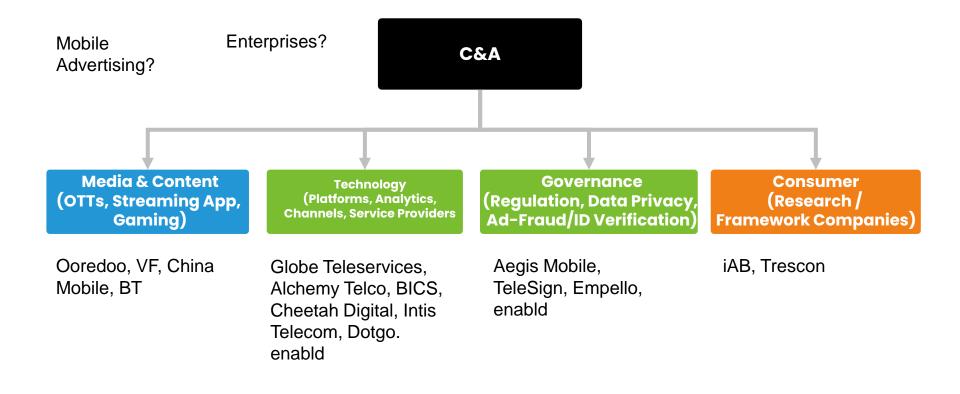
- Different environments and their distinctive properties OTT, apps Mobile Wallet, messaging, social, web, gaming...metaverse
- Applying preferences/insights
- What content to use/not to use
- Best practice for engagement cadence, channels, use of data, metrics

Protecting the Customer:

- Ad Fraud
- SPAM
- Data Policy/Regulation GDPR, IDFA, Android...
- Regulations national, vertical, OS...
- Multinational considerations

C & A: SUGGESTED Broad Working Sub Groups







MEF is pleased to continue its close cooperation with Informa Tech who are producing GCBS 2023: our Director of Programmes James Williams will be chairing the whole event, moderating multiple sessions and will be a juror of *The Global Carrier Billing Awards* 2023 – as will MEF Project Manager Ross Flynn who will be on moderation duty too!

Your MEF team will be providing a networking opportunity for you the evening of September 18th with an in-person MEF Payments Meet-Up in Amsterdam – and all thanks to Sam Media!

Date: 18th September

Location: Sam Media's office

Van Diemenstraat 356, 1013 CR Amsterdam



On the 26th September join us for the VIP event of 2023 on the breath-taking Palms Hotel's wrap-around terrace on the 55th Floor of one of the most stunning hotels on the Strip for an exceptional MEF MEET UP like no other – The Ghost Bar.

MEF Members and Special Guests are invited for an evening of delicacies from around the world, drinks, music + DJ and networking in an awesome venue under the stars!

Date: 26th September Location: GhostBar

55th floor Ivory Tower, 4321 W Flamingo Rd Las Vegas, NV NV 89103 United States

04 Upcoming Events





MEF launched the first RCS World event in partnership with Google last year, hosted at Google's HQ in Dublin with dedicated learning labs and multiple business connection and networking opportunities. To a packed audience in the auditorium and online, leading industry executives highlighted the potential of RBM – with real-life strategies, ROI, best practices and country comparisons with case-studies from established brands.

By overwhelmingly popular demand we have been asked to repeat the event, this time taking it to the next level!

Date: 3rd October Location: Google France

8 Rue de Londres, Paris, 75009 France



MEF CONNECTS Wholesale 2023 on October 10th & 11th will be the fifth year we have been running this ONLINE ONLY event and we're pleased to say that the event is FREE for all! Our sessions over the two days will be uncovering all areas of Wholesale. Whether it's identifying new revenue streams and growth drivers for Wholesale, achieving efficiencies, sustainability, new commercial models, automation, the emergence of new industry segments, Mobile IoT, SMS, Voice, Roaming, 5G, CPaaS, regulation, commercial models, anti-fraud, industry talent and more – we'll be looking into everything!

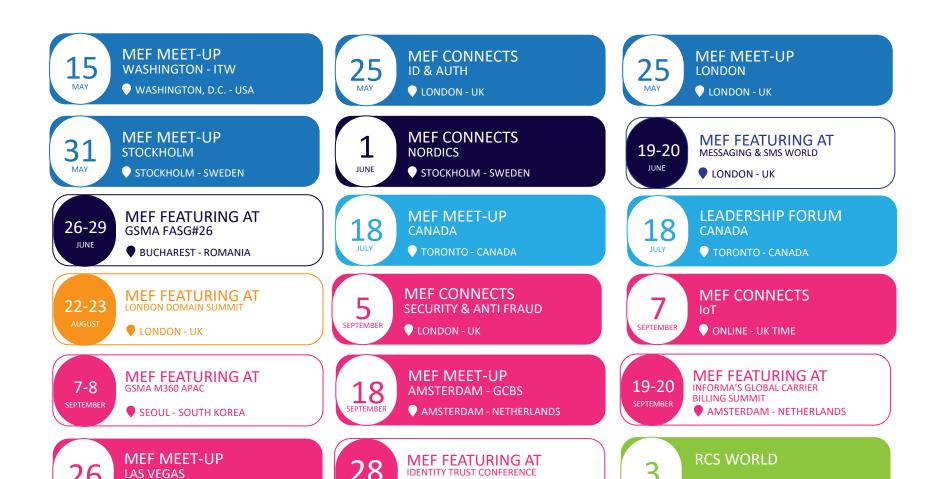
Date: 10th - 11th October

Location: Online



2023 ROADMAP





● LONDOK - UK

OCTOBER

PARIS - FRANCE

SEPTEMBER

SEPTEMBER

LAS VEGAS - USA

MEF CONNECTS MEF FEATURING AT MEF FEATURING AT 10-11 9-10 **WORLD TELEMEDIA** 16-19 GSMA WAS #18 OCTOBER ONLINE - UK TIME MARBELLA - SPAIN SIBENIK - ROATIA **MEF MEET-UP ROUNDTABLE** MEF FEATURING AT 1-2 **CAPE TOWN AFRICA DOMAIN DAYS** NOVEMBER **DUBAI - UAE** NOVEMBER NOVEMBER CAPE TOWN - SOUTH AFRICA • CAPE TOWN - SOUTH AFRICA AGM MEF MEET-UP MEF FEATURING AT 21-22 LONDON GLOBAL TELECOMS REIMAGINED LONDON NOVEMBER NOVEMBER NOVEMBER **UNDON - UK LONDON - UK** AMSTERDAM - NETHERLANDS MEF CONNECTS MEF MEET-UP LEADERSHIP FORUM 28-29 **OMNICHANNEL PARIS** WHOLESALE EUROPE **NOVEMBER** DECEMBER DECEMBER O LONDON - UK PARIS - FRANCE PARIS - FRANCE





2024 ROADMAP

























2024 ROADMAP













We're here to help your business grow!

Never forget that if you have any interesting reports, press releases, updates etc. of your own, MEF can get you more brand exposure by publishing these in our regular member publications – for example, our weekly newsletter which goes out on a Friday to 15k people

Email MEF's Global Communications Manager Sam Hill – sam@mobileecosystemforum.com

Topics



- Panel #1: Ad Fraud & Digital Payments Fraud Will The Industry Ever Be One Step Ahead Of Bad Actors?
- Panel #2: Customer Care & Data How To Leverage The Data Opportunity
- Panel #3: Products How To Develop & Deliver Products That Surprise & Delight
- Panel #4: Compatibility Can Products Really Meet The Needs Of Every Target Market And Audience?
- Panel #5: 5G & Media Will The Next Big Battle Play Out In Advertising?
- Panel #6: Is Advertising-Based Video On Demand (AVOD) The Way to Maintain Market Share?
- Panel #7: Convergence Of Telco, Media, Communication, Commerce & Payments What Will ICT Look Like In 2025?
- Panel #8: Customer Data Platforms in Telcos An Investment Or Cost?
- Panel #9: The Emergence of Connected TV & Advertising TV OEM & Media
- Panel #10: Personalization through Monetization & Segmentation Media + CPG / FMCG?

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Topics



- © Customer Care
- Fraud



AOB?

If not, see you at the next meeting on September 14th!