

Content & Advertising

February 16th 2022

© 2022 Mobile Ecosystem Forum Ltd

WWW.MOBILEECOSYSTEMFORUM.COM



- Anti-trust law prohibits agreements (written or implicit) between competitors that may negatively impact consumers or competitors and sharing of confidential information
- Anti-trust violations do not require proof of a formal agreement. A violation may be alleged based upon the mere appearance of unlawful activity.
- All meeting participants must abide by the following rules:
 - Ø DO clearly identify the positive purpose of each project and follow it
 - Ø DO NOT enter into agreements that restrict other parties' actions
 - Ø DO NOT give rise to barriers to market entry
 - Ø DO NOT discuss or exchange specific, confidential or commercially sensitive data on pricing, promotions and business plans
- Anti-trust laws do not prohibit petitioning the government, educating and informing the public, improving quality and safety standards, or protecting the public from fraud.





Ol Welcome

- O2 News
- **03** Digital Advertising: post COVID-19
- **O4** Ecosystem & Platform Stakeholders
- **05** Members what do you want to achieve?
- **06** Upcoming Events
- **07** Next Meeting

1 Your Content & Advertising Team





NARAYAN JAESINGH (India)

Partner of Industry Practice



ROSS FLYNN (Spain)

Ø MEF Advisor



Ø JAMES WILLIAMS (UK)

Ø Director of Programmes



Ø EWA **PEPPITT** (UK)

Ø Administrative Lead for Content & Advertising



MISSION

To Become the Industry Voice on How to Better Serve Customers Through Personalisation Whilst Protecting Consumer Trust in the Digital Era

i			
	DELIVERABLES: (NB. At this time these are ideas and it is up to you, MEF members, to ultimately	FOUNDER	- Intis Telecom
	decide the direction this – or any – working group takes when things get underway in 2022)	MEMBERS:	- Kaleyra
		- Aegis Mobile	- LANCK Telecom
	 Monthly forum for the review and discussions of new industry trends impacting all 	- Alchemy Telco	- Mavenir
	stakeholders viz. Consumer, Technology and Media / Content	- AWG	- Messente
	······································	- BICS	- MCP Insight
	Whitepaper/reports/infographics/webinars/videos/social media to educate the market	- BT	- Mobilesquared
		- Cheetah Digital	- Morethan160
	and stakeholders	- China Mobile	- Ooredoo Group
		International	- Out There Media
	 Creation of best practices for enhancing Digital Advertising, customer experiences 	- Dexatel	- PM Connect
	across media platforms and Protecting Consumer Trust (Ad Fraud) (C&A Best Practice)	- Direqt	- Sam Media
		- Dotgo - Empello	- TeleSign
	 Aligning Media, MNOs & D2C organisations with thought leader approaches for 	- Enabld	
	designing aspects of (i) Monetisation, (ii) Personalisation, (iii) Adoption and (iv) Ad-	- Engage Mobile	
		- Global Point View	
	Fraud / Data Privacy innovations that are applicable multi country / geography	- Globe Teleservices	
		- GMS	
		- Golden Goose	
		- imimobile	
		- Infobip	



Chief Business Officer at Vserv

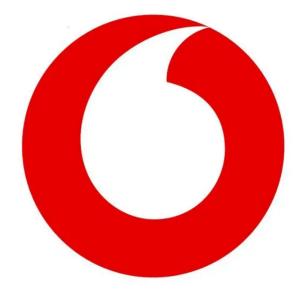
- Vserv is an authentic data platform for mobile marketing in India
- Presenting to us will be Chief Business Officer, Narayan Jaesingh
- Over to you Narayan tell us more!



www.vserv.com

Deutsche Telekom, Orange, Telefonica and Vodafone to form ad tech MEF MOBILE ECOSYSTEM FORUM

Deutsche Telekom, Orange, Telefónica and Vodafone to form ad tech joint venture

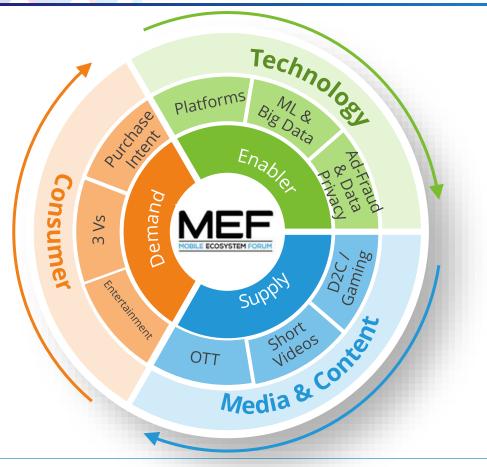




Key industry impacts across all geographies:

- In-app advertising budgets to grow
- 3 'Vs' to dominate: 'Monetization through Personalization'
 - ✓ Voice based search
 - ✓ Vernacular language
 - ✓ Video content consumption
- Convergence of (i) Digital Payments, (ii) Messaging Platforms & (iii) Advertising
- Online to Offline: **OOH** (out-of-home) progressing to **DOOH** (digital out-of-home)
- Transitioning from SMS based business engagement to chat app messaging
- Analytics: ML / Big Data to curate 'Next Best Product'

04 Content & Advertising: Ecosystem Stakeholders 🛞 MEF MOBILE ECOSYSTEM FORUM



360-Degree

approach to cohort formation



THE 6C DIGITAL PLATFORM MATRIX

Connectivity is the lubricant to engines of Community, Content, Commerce, Currency & Capital



(Source: Greyhound Research)

D2C platforms will propel commerce & content consumption across sectors hence demanding sharper personalization for better user experience



- Mobile Advertising is a USD 200 billion a year industry. Bigger than desktop. 70% of Digital Advertising spend is on Mobile. How can we convert advertising on Mobile to Rich Messaging in one click. QR? Both the landing and ongoing customer experiences need to be looked at
- Use cases / case studies
- Fraud angle: social engineering techniques -> voice based search -> conversational commerce
- Micro-targeting

05 Andy Gladwin, Cheetah Digital - ENTERPRISES

Understanding the Customer:

- Data assets to learn/personalise
- How to gather data/insights
- Gaining customer consent
- How to take a customer from unknown to known
- Gaining a direct customer relationship
- Research on customer behaviours

Serving the Customer:

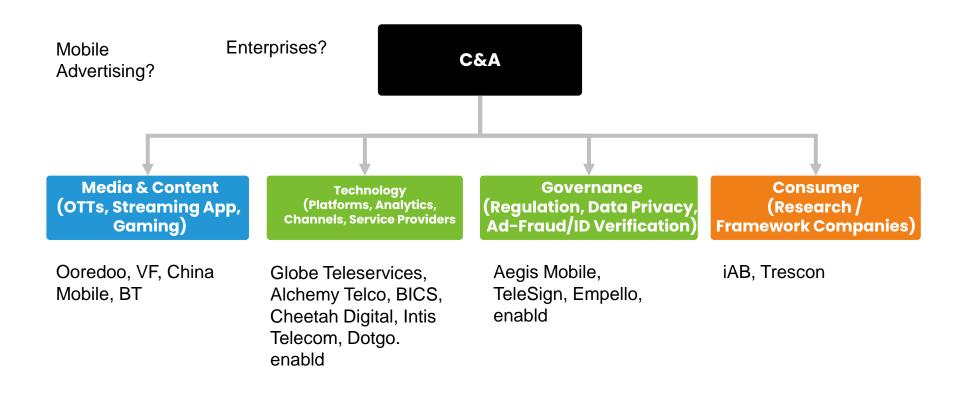
- Different environments and their distinctive properties OTT, apps Mobile Wallet, messaging, social, web, gaming...metaverse
- Applying preferences/insights
- What content to use/not to use
- Best practice for engagement cadence, channels, use of data, metrics

Protecting the Customer:

- Ad Fraud
- SPAM
- Data Policy/Regulation GDPR, IDFA, Android...
- Regulations national, vertical, OS...
- Multinational considerations

05 C & A: SUGGESTED Broad Working Sub Groups





MEFFYS Awards – Open for submissions





We're looking for your top products/services/use-cases from 2022 to be nominated for each of the MEFFYS Award Categories. The nominations are open to all companies, but only MEF Members and MEF Minute Subscribers can vote for the winners.

https://mobileecosystemforum.com/meffys-2023/ - submit your nomination NOW!



2023 ROADMAP









IN BARCELONA FEB 26-28

CASA LLOTJA DE MAR + FIRA

CLUB MEF | MEFFYS AWARDS + MEFFYS BALL PRODUCT LAUNCHES | GLOBAL FORUM MEDIA CENTRE + LIVE BROADCASTS MEF LOUNGE | THE FUTURE OF MOBILE SUMMIT







The MEF Global Forum will host many important voices from the Mobile Ecosystem to share their topics with MEF members and the wider public. You will find many global industry bodies, and their audiences, represented under one palatial roof at CASA LLOTJA. We offer a mixture of conferences, live streaming and networking where members and industry collaborators drive the thought leadership. Ample exhibition, networking and hospitality space included. Widen your audience, broadcast your content, set your agenda.

MEF will have open its Media Centre at CASA LLOTJA to coincide with the Global Forum. Live press announcements and video interviews will take place over the two-day Forum. This will of course be subject to the consent and approval of all participants ahead of time.



MEF GLOBAL FORUM: THE AGENDA 2023

Please find the Agenda below for The MEF Global Forum at Casa Llotja de Mar on Sunday and Monday. There are two streams for the Global Forum. One will take place in the Consul's Hall the other will take place in the Plenary Hall. You can view the room features in this brochure.

Please note we will be promoting each 30min Session and Session speakers, within each 90 min Forum, separately.

Sunday 26 Feb -12:00 Welcome Private Guided Tour of the historic Casa Llotja de Mar 12:00 Club MEF & EXPO opens 12:30 MEF Global Forum opens: CONSUMER TRUST FORUM [consuls] THE CAMPAIGN REGISTRY SUMMIT [plenary] 13:30 Networking Lunch 14:30 MOBILE EDGE FORUM [consuls] INCLUSION FORUM [plenary] 16:00 Networking Coffee 16:30 REGULATION FORUM [consuls] SUSTAINABILITY FORUM [plenary] 17:30 MEF Global Forum closes 17:30 MEF LOUNGE drinks, food, entertainment in stunning heated courtyard 21:30 MEF LOUNGE closes



MEF GLOBAL FORUM: THE AGENDA 2023

Monday 27 Feb-08:30 Club MEF & EXPO opens + Breakfast 09:00 MEF Global Forum opens: SMS FORUM [consuls] CONTENT & ADVERTISING FORUM [plenary] 10:30 Networking Coffee 11:00 RICH MESSAGING FORUM [consuls] IOT FORUM [plenary] 12:30 Networking Lunch 13:30 ANTI FRAUD FORUM [consuls] WHOLESALE FORUM [plenary] 14:30 LANCK TELECOM SUMMIT [consuls] UK GOV FORUM [plenary] 16:00 Networking Coffee 16:30 IDENTITY FORUM [consuls] PAYMENTS FORUM [plenary] 18:00 MEF Global Forum closes

18:00 MEF BOARD ELECTIONS
18:30 MEFFYS AWARDS Red Carpet and Welcome Drinks + tapas
19:30 MEFFYS AWARDS (black tie) show
21:30 MEFFYS PARTY (live entertainment, DJ, dancing, food & drinks) til late

Tuesday 28 Feb -15:00 MEF Future of Mobile Summit at MWC, Fira 19:00 Close



PLENARY HALL GLOBAL FORUM

This is a space packed with history but fully re-modelled. It is the room that has undergone the most alterations at Llotja de Mar and is located in the former Montcada chapel. This room is like going back in time without moving from your chair.

It features state-of-the-art equipment for holding meetings, conferences, debates and press conferences.

It also boasts an integrated broadcasting system to transmit your content anywhere you want.

Capacity 105 pax

Useful surface 148 m2



CONSULS' HALL GLOBAL FORUM & Expo

his room is like no other. Formerly the site of the Academy of Fine Arts, tasked with public education in Barcelona, it was here that architect Antoni Gaudí took his first steps in the world of architecture and Pablo Picasso produced his first paintings.

A 700-plus sq metre space harbouring historic occasions able to be recreated for any type of event.

Capacity 360 pax

Useful surface 726 m2





MEF's Future of Mobile Summit, will offer prominent keynote speaker, sessions on the following:

- Keynote
- Future of Messaging
- Future of Identity
- Quick Fire Brand
- Connectivity/Roaming
- Future of Gaming/Content
- Future Talent



HALL OF LIONS GLOBAL FORUM HOSPITALITY SUITE

The antechamber to the Consuls' Hall, known as the Hall of Lions, gets its name from the two majestic plaster lions sculpted by Damià Campeny.

A unique setting for a cocktail party or corporate meeting, with style and singularity as the standout features. If you are looking for somewhere to hold a small event, this is the room for you.

Capacity 160 pax

Useful surface 160 m2



GOLDEN HALL CLUB MEF EXPO

26-27/04/21

Each exhibitor will be provided one 191 x 90 cm pop up podium as pictured in this guide. <u>Please provide graphic to</u> <u>be displayed (191x90cm) by 03/02/23.</u>



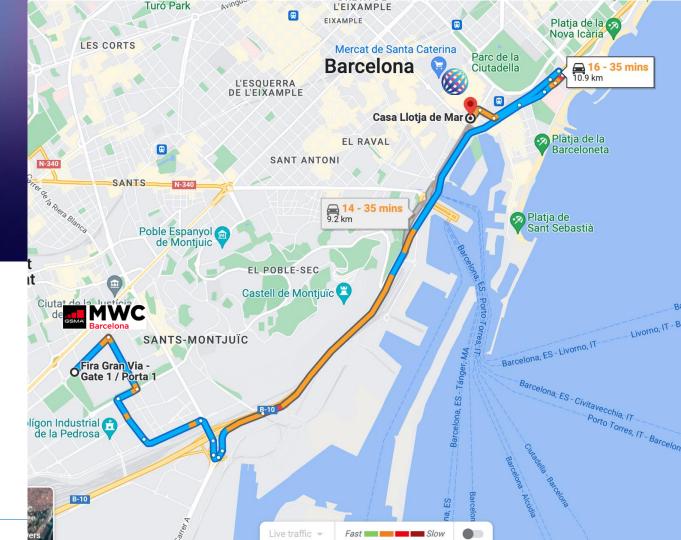
- An expo booth offers exceptional visibility and enhances brand recognition through its strategic placement in a high traffic area, guaranteeing maximum reach and exposure to potential customers.
- An opportunity to display marketing materials & schedule one-to-one meetings
- Trial demos and pitches
- Pop up podium can be dismantled and used in future events including expo at the Fira for the Future of Mobile Summit.
- Please arrive at 10:30 am on 26th to set up your booth.
- You will need to dismantle your booth 10pm on the last day of the event (27th)

© 2020 Mobile Ecosystem Forum Ltd



LOCATION

Fira Gran Via to Casa Llotja Distance: 8.5km Time: 15-35mins (traffic depending) Metro: L4 Yellow Line, Barceloneta Bus: H14 or D20 route.



© 2020 Mobile Ecosystem Forum Ltd





We're here to help your business grow!

Never forget that if you have any interesting reports, press releases, updates etc. of your own, MEF can get you more brand exposure by publishing these in our regular member publications – for example, our weekly newsletter which goes out on a Friday to 15k people

Email MEF's Global Communications Manager Sam Hill – <u>sam@mobileecosystemforum.com</u>

Topics

- Panel #1: Ad Fraud & Digital Payments Fraud Will The Industry Ever Be One Step Ahead Of Bad Actors?
- Panel #2: Customer Care & Data How To Leverage The Data Opportunity
- Panel #3: Products How To Develop & Deliver Products That Surprise & Delight
- Panel #4: Compatibility Can Products Really Meet The Needs Of Every Target Market And Audience?
- Panel #5: 5G & Media Will The Next Big Battle Play Out In Advertising?
- Panel #6: Is Advertising-Based Video On Demand (AVOD) The Way to Maintain Market Share?
- Panel #7: Convergence Of Telco, Media, Communication, Commerce & Payments What Will ICT Look Like In 2025?
- Panel #8: Customer Data Platforms in Telcos An Investment Or Cost?
- Panel #9: The Emergence of Connected TV & Advertising TV OEM & Media
- Panel #10: Personalization through Monetization & Segmentation Media + CPG / FMCG?





Ø Customer Care

Fraud





AOB?

If not, see you at the next meeting!